SHAWNA O'GRADY

152 Goodes Hall School of Business Queen's University Kingston, Ontario (613) 533-2328

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EDUCATION

Ph.D. Organizational Behavior

1991 The Richard Ivey School of Business

Western University

Thesis: Canadian Retail Companies Doing Business in the United States: A

Cultural Perspective

M.I.R. Master of Industrial Relations

1985 Queen's University

Research Paper: A Case Study of Absenteeism at the Kingston General

Hospital

B. Comm. Bachelor of Commerce, Honours

1984 Queen's University

Major: Human Resource Management

PROFESSIONAL EXPERIENCE

Associate Professor

School of Business, Queen's University, Kingston, Ontario 1997-present

- Achieved top level evaluations as an executive educator across all programs in the areas of leadership skills, team performance, and human resource management
- Highly requested speaker on Queen's custom client programs
- Received excellent MBA, GMMA, MMAI, and BComm teaching evaluations
- Won and/or was nominated for teaching excellence award numerous times
- Co-authored a best-selling book nominated for the National Business Book Award
- As Faculty Lead for Queen's Human Resources Executive Development Program, led and co-delivered a program that improved customer satisfaction scores by 5.8% year over year

Associate Professor

The Johnson School, Cornell University, Ithaca, New York 2004-2015

- Received top level professor evaluations in the joint Cornell-Queen's MBA program
- Led the design and introduction of the "Leadership and Teams" course and followup facilitation program for the joint Cornell-Queen's MBA program

Director, Team Facilitation

Queen's Executive MBA Programs School of Business, Queen's University, Kingston, Ontario 1994-2007

- Responsible for designing and directing the most innovative team building and comprehensive follow-up facilitation program that has played a key role in differentiating our MBA program from its competitors globally
- Built an exceptional team of Facilitators through selection, training, ongoing coaching and performance management who were responsible for facilitating teams across the Executive MBA, Accelerated MBA, Cornell/Queen's and Full-time MBA Programs.
- Designed and taught the team building course/modules for all programs, and coached teams to high performance.
- Developed and implemented a selection and training program for team facilitators
- Achieved increasing customer satisfaction scores during Directorship while maintaining high standards of performance management
- Led the restructuring of the team design and coaching approach used to accommodate five different MBA models
- Launched a peer review process across each program with close to full participation among students
- Gained faculty buy-in for the team approach and for implementing team assignments within their courses in a way that supported the team concept promoted by the Programs
- Established an administrative structure for the team facilitation area that involved a manager overseeing the facilitators as direct reports
- Established a university-wide process to support the Business School's team and facilitation process

Assistant Professor

School of Business, Queen's University, Kingston, Ontario 1991-1997

- Commerce Society Teaching Excellence Award, 1992-93
- Commerce Society Teaching Excellence Nominee, 1991-92, 1992-93, 1993-94

Instructor

School of Business, Queen's University, Kingston, Ontario 1989-91

• Designed and taught three new courses; completed dissertation

RESEARCH GRANTS, AWARDS AND SCHOLARSHIPS

SSHRC, \$34,000 for "Doing Business in Mexico" project, 1995-98 Research Program, School of Business, Queen's University, \$4,000, 1995 Advisory Research Council, Queen's University, Travel Grant, \$2,046, 1995 Research Program, School of Business, Queen's University, \$4,054, 1994

TEACHING AWARDS/ACHIEVEMENTS

Top-level teaching evaluations (all degree and non-degree programs), 1995-present **Executive Education** – One of top evaluated professors teaching on executive education, 2000-2020; most requested custom program speaker for many years

Nominated for Chief Learning Officer of the Year Award, Predictive Success Corporation, 2011

Woman of Influence "Gift of Wisdom" Speaker, 2005

Commerce Teaching Excellence Award, 1992-93

Commerce Teaching Excellence Award (Nominee), 1994-95, 1993-94, 1992-93, 1991-92

Commerce '89 Award (Nominee) - Professor who has contributed most to student life outside classroom, 1993-94

EXECUTIVE EDUCATION EXPERIENCE

Extensive experience teaching in Canada's leading portfolio of executive development programs at Queen's, including:

- Queen's Executive Program (three-week program)
- Queen's Leadership Program
- Queen's Strategic Leadership Program
- Queen's Execution Program
- Queen's Governance Program
- Queen's Public Executive Management Program
- Queen's Human Resources Executive Program –Faculty Lead for two vears
- Queen's Operations Leadership Program
- Queen's Marketing Program
- Queen's IT Program

Major contributor to Queen's custom client and in-company programs including (selected list):

- **Bell** In-company programs
- **ISED** In-company programs
- Workplace Safety North In-company programs
- Scotiabank In-company programs
- Mac's Convenience Stores In-company programs
- Certified Professional Association of Canada In-company programs
- Loblaw In-company programs
- SAP In-company programs
- Queen's Internal Medicine programs
- Birchcliff Energy In-company programs
- Geo A. Kelson In-company programs
- OASIS In-company programs
- Canadian Tire Corporation In-company programs
- Royal Building Products In-company programs

| • | Encana In-company programs |
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| • | Export Development Canada In-company programs |
| • | Canadian Commercial Corporation In-company programs |
| • | Public Safety Canada In-company programs |
| • | Ontario Power Generation In-company programs |
| • | Credit Union Managers Association In-company programs |
| • | Kingston Economic Development Corporation In-company programs |
| • | Government of Manitoba In-company programs |
| • | Oracle Corporation In-company programs |
| • | Royal and Sun Alliance In-company programs |
| • | Canada Post Corporation In-company programs |
| • | Royal Insurance In-company programs |
| • | CIBC In-company programs |
| • | Miller Thompson In-company programs |
| • | Third Brigade In-company programs |
| • | BMW In-company programs |
| • | Shopper's Drug Mart In-company programs |
| • | Oticon In-company programs |
| • | Enbridge In-company programs |
| • | Suncor In-company programs |
| • | NRC-IRAP-In-company programs |
| • | Goodman & Carr In–company programs |
| • | Jansen-Ortho In-company programs |
| • | Powerstream In-company programs |
| • | Epcor In-company programs |
| • | Invest in Canada In-company programs |
| • | COBSC In-company programs |
| • | Treasury Board In-company programs |
| • | CMC Electronics In-company programs |
| • | Canadian Real Estate Association In-company program |
| • | Canada Revenue Agency In-company programs |
| • | Eclipse Foundation In-company programs |
| • | Agriculture Financial Services Company In-company programs |
| • | Manitoulin Transport In-company programs |
| • | Filogix In-company programs |
| • | OFSC In-company programs |
| • | Sandoz In-company programs |
| • | Laidlaw In-company programs |
| • | Transport Canada In-company programs |
| • | City of Kingston In-company programs |
| • | Health Canada In-company programs |
| • | Transport Canada In-company programs |
| • | Bombardier In-company programs |
| • | Printfleet In-company Programs |
| • | Union 663 In-company programs |
| • | Hoffman LaRoche In-company programs |
| • | ERCB In-company programs |
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BOOKS

Border Crossings: Doing Business in the United States, Toronto: Prentice Hall Canada, 1992 (with W. Evans and H. Lane) – one of four nominees for the \$10,000 National Business Book Award in 1993.

ARTICLES AND PAPERS

How to Calibrate Collaboration, QSB Insights Paper, 2016.

Rebuilding Team Trust, QSB Insights Paper, 2016.

Building Bounce Back Teams, QSB Insights Paper, 2016.

How to Coax Real Gains From Virtual Teams, QSB Insight White Paper Series, Interview of Shawna O'Grady (by Alan Morantz), 2014.

Strategy-Focused Teams, QSB Insights White Paper Series, 2013.

Team Effectiveness in the MBA Program, Queen's University White Paper, 2013.

Culture: An Unnoticed Barrier to Canadian Retail Performance in the U.S., *Journal of Retailing and Consumer Services*, Vol. 4, No. 3, 1997, 159-170 (with H. Lane).

The United Arab Emirates: A Lucrative Oasis for Canadian Business, *Business Quarterly*, Summer, 1996, Vol. 60, No. 4, 85-92 (with Y. Shalabi).

The Psychic Distance Paradox, *Journal of International Business Studies*, Vol. 27, No. 2, 1996, 309-333 (with H. Lane).

Doing Business in Mexico: The Human Resource Challenges, *Business Quarterly*, Vol. 60. No. 1, Autumn, 1995, 42-54.

- *Nortel Networks used article to train expatriates to work in Mexico
- *Article chosen for Dialogue section of *Business Quarterly*, Fall/Winter, 1995, Vol.60, No. 2.

Canadian Companies Doing Business in Mexico: A Cultural Perspective, Proceedings of the Administrative Sciences Association of Canada, Halifax, Nova Scotia, June 1994.

Canadian Retail Companies Doing Business in the U.S. Market: A Cultural Perspective, *Proceedings of the Administrative Sciences Association of Canada*, Lake Louise, Alberta, May 1993, 136-145.

Learning How To Succeed In The American Market, *Business Quarterly*, Vol. 57, No. 2, Autumn 1992, 77-85 (with W. Evans and H. Lane).

Cermatek, in D. Peach and P. Bergman, *The Practice of Labour Relations*, 3rd Edition, Scarborough: McGraw-Hill Ryerson, 1990.

Northridge Psychiatric Hospital, in J. Gandz, H. Lane, J. Rush and J. DiStefano, (eds.), *Effective Managerial Action: A Casebook in Organizational Behavior*, Prentice Hall Canada, 1988, 56-71 (with H. Lane).

REFEREED CONFERENCE PAPERS

Does Ownership Structure Matter? An Empirical Analysis, **Strategic Management Society International Conference**, Barcelona, Spain, October 5-8, 1997 (with M. Bennett).

The Culture of Doing Business in Mexico, **Academy of International Business Conference**, Banff, Alberta, September 26-29, 1996.

Canadian Responses to Global Transformations, **Academy of International Business Conference**, Seoul, Korea, November 15-18, 1995 (with L. Wright, B.J. Punnett, and D. Wood).

The Impact of Entry Mode Choices of Canadian Companies Doing Business in the United States and Mexico, **Strategic Management Society International Conference**, Mexico City, Mexico, October 15-18, 1995.

NAFTA: Human Resource Challenges For Canadian Managers, **Administrative Sciences Association of Canada Conference**, Windsor, Ontario, June 3-6, 1995.

The Psychic Distance Paradox, **Academy of International Business Conference**, Boston, Massachusetts, November 3-6, 1994 (with H. Lane).

The Impact of NAFTA: Lessons Learned from the Free Trade Agreement, **Administrative Sciences Association of Canada Conference**, Halifax, Nova Scotia, June 25-28, 1994 (with B.J. Punnett and Rein Peterson).

Culture: An Invisible Barrier to Learning and Strategic Adaptation in Foreign Markets, **Strategic Management Society International Conference**, Chicago, Illinois, September 1993 (with H. Lane).

Organizing For Foreign Market Entry: A Learning Perspective, **Strategic Management Society International Conference**, Chicago, Illinois, September 1993 (with N. Abramson and H. Lane).

Culture: An Unnoticed Barrier to Canadian Retail Companies Doing Business in the United States Market, **Academy of International Business Conference**, Brussels, Belgium, November 1992 (with H. Lane).

Learning to Be Successful In Foreign Markets, **Strategic Management Society's Workshop on Leadership and the Management of Strategic Change**, Cranfield, England, December 1990 (with H. Lane).

CASE STUDIES

| 2019 | Passing the Buck, Teaching Case |
|------|--|
| 2015 | Daredevil Equipment, Queen's University Teaching Case |
| 2015 | Sarah's Choice, Queen's University Teaching Case |
| 2013 | Aden's Way, Queen's University Teaching Case |
| 2010 | Canadian National Railway, Teaching Case |
| 2009 | The Problematic Christmas Party, Queen's University Teaching Case |
| 2009 | The "Browns" vs. The "Whites" (A) & B), Queen's University Teaching Case |
| 2009 | Driven to Distraction, Queen's University Teaching Case |
| 2007 | The Controllers, Queen's University Teaching Case |
| 2006 | Hoppin Eddy A, Queen's University Teaching Case |
| 2006 | Hoppin Eddy B, Queen's University Teaching Case |
| 2000 | Team Saboteur, Queen's University Teaching Case |
| 1999 | Team Highly Efficient, Queen's University Teaching Case |
| 1999 | Marty Matlin, Queen's University Teaching Case |
| 1997 | Don't Be a Dick, Queen's University Teaching Case |
| 1997 | Odd Man Out, Queen's University Teaching Case |
| 1996 | Along For the Ride, Queen's University Teaching Case |
| 1996 | Northern Telecom de Mexico, Queen's University Case |
| 1996 | Ilco Unican de Mexico, Queen's University Case (with M. Taylor) |
| 1996 | Fleck Manufacturing in Mexico, Queen's University Case |
| 1996 | Albano S.A. de C.V., Queen's University Case |
| 1995 | Mitel de Mexico, Queen's University Case |
| 1994 | Pizza Hut de Mexico, Queen's University Case |
| 1993 | The Ontario Penitentiary, Queen's University Case (with B. Staubi) |
| 1992 | W.C. Wood Co., Queen's University Case |
| 1989 | Cermatek, University of Western Ontario Teaching Case |
| 1988 | Northridge Psychiatric Hospital, University of Western Ontario Teaching Case |
| 1986 | Alco, University of Western Ontario Teaching Case |

JOURNAL REFEREE EXPERIENCE

Ad Hoc Reviewer for: Journal of International Business Studies, Marketing Theory, Thunderbird International Business Review, Personnel Review, IRC Press and ASAC

SELECTED CONSULTING/CLIENTS

Microsoft Canada, Oracle, Blackberry, 3M, BMW, Costco, Coca Cola, Alimentation Couche-Tard, SAP, Xerox, CGI, Home Depot, Roche, Novo Nordisk, Astra Zeneca, Biogen Idec, Pfizer, Baxter GlaxoSmithKline, Apotex, Altana Pharma, Sandoz, Mattel, Stryker, Emerson, Suncor, Enbridge, Encana, Birchcliff Energy, Bombardier, Pratt & Whitney, Scotiabank, CIBC, Voya, TD Canada Trust, Visa, Brookfield Asset Management, Trend Micro, Ball Corporation, ING Life Insurance and Annuity Company, Canada Post Corporation, MDS Inc., MDS Sciex, Trend Forward, Muse, Veem, Bell, Bell Mobility, Rogers, Loblaws, Shoppers Drug Mart, Canadian Tire, Gowling WLG, Miller Thompson, Morneau Sobeco, MHS Inc., Transcontinental Printing, Transcore Link Logistics Corporation, Ledcor, Royal Building Products, Home Capital, Kanetix, Filogix, TD Canada Trust, CIBC, Ontario Power Generation, Domtar, Quadra, TrusteSolutions, UMA

Engineering, Geo A. Kelson, Jacques Whitford, Shorcan Brokers Ltd., Transcontinental Printing, American Standard, MedEng, NAL Resources, CMA Ontario, Santa Maria Foods, Pythian, Canadian Hydro Developers Inc., Octasic Inc., Manitoulin Transport, The Mackie Group, ERCB, Rollstamp/Decoma, Credit Union Central of Saskatchewan, The Beer Store, Agriculture Financial Services Corporation, RDS Data Group Inc., Organon Teknika Inc., Assured Logistics, Hepcoe, The Economical Insurance Group, Echelon General Insurance, Royal and Sun Alliance. The Personal Insurance Company, Red River Mutual, Acklands Grainger, DLINK Networks, Ontario General Contractor's Association, Source Medical, Storage Tek, Interac Association, Telnet, UUNET, Battle Mountain Gold Canada Ltd., Escalator Handrail Company, Hummingbird, GBC Canada Inc., Phoenix Systems, Canadian Commercial Corporation, Business Events Canada, Hockey Canada, Skate Canada, Melloul-Blamey Construction, Buttoon Limited, Chalmers Construction, Homestead, Firemaster Oilfield Services, Conservative Party of Canada, Royal Canadian Mounted Police, National Research Council, Tourism Nova Scotia, Real Estate Board of Greater Vancouver, Canadian Real Estate Association, Strategic Planning Forum, Canadian Forces Base Pettawawa, Northwest Territories Power Corporation, St. Lawrence Parks Commission, Humber River Regional Hospital, St. Joseph's Hospital, The Child Health Network, Kingston Community Care Access Centre, The Care Delivery Network, Kingston General Hospital, Queen's University, Kingston Health Science Centre, OASIS. OACCAC, Sick Kids Hospital, Review Tribunal, Competition Bureau, The Region of Peel, Canada Revenue Agency, Canada-Ontario Business Service Centre, Government of Manitoba, Ontario Power Corporation, Eclipse Foundation, Ontario Management Board Secretariat, Ontario Ministry of Labour, Ministry of Health and Long Term Care, Ontario Ministry of Transportation, Ontario Ministry of Finance, Agriculture and Agri-Food Canada, CCHSA, Waterloo Region District School Board, Regional Municipality of York, York Region District School Board, Region of Peel, George Brown College, Inuit Tapiriit Kanatami, Department of Defence, Export Development Canada, Office of the Attorney General of Canada, The Treasury Board, Correctional Service of Canada, Parks Canada, Service Canada, Health Canada, Industry Canada, and the House of Commons.